# The l3build package Checking and building packages

The  $\LaTeX$  Project\*

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<sup>\*</sup>E-mail: latex-team@latex-project.org

### 1 The **I3build** system

#### 1.1 Introduction

The l3build system is a Lua script for building TEX packages, with particular emphasis on regression testing. It is written in cross-platform Lua code, so can be used by any modern TEX distribution with the texlua interpreter. Wrapper functions/binaries are distributed in the standard TEX distributions so that the script can be called using l3build on the command line; run without arguments it prints a brief synopsis of its usage.

The l3build system is designed for packages written in any TEX dialect; its defaults are set up for LATEX packages written in the DocStrip style. (Caveat: minimal testing has yet been performed for non-LATEX packages.)

Test files are written as standalone T<sub>E</sub>X documents using the regression-test.tex setup file; documentation on writing these tests is discussed in Section 2 on page 18.

Each package will define its own build.lua configuration file which both sets variables (such as the name of the package) and may also provide custom functions.

A standard package layout might look something like the following:

```
abc/
abc.dtx
abc.ins
build.lua
README.md
support/
testfiles/
```

Most of this should look fairly self-explanatory. The top level support/ directory (optional) would contain any necessary files for compiling documentation, running regression tests, and so on.

The l3build system is also capable of building and checking bundles of packages. To avoid confusion, we refer to either a standalone package or a package within a bundle as a module.

For example, within the LATEX project we have the I3packages bundle which contains the xparse, xtemplate, etc., modules. These are all built and distributed as one bundle for installation, distribution *via* CTAN and so forth.

Each module in a bundle will have its own build script, and a bundle build script brings them all together. A standard bundle layout would contain the following structure.

```
mybundle/
build.lua
support/
yyy/ zoo/
build.lua build.lua
README.md README.md
testfiles/ testfiles/
yyy.dtx zoo.dtx
yyy.ins zoo.ins
```

All modules within a bundle must use the same build script name.

In a small number of cases, the name used by CTAN for a module or bundle is different from that used in the installation tree. For example, the LATEX  $2_{\varepsilon}$  kernel is

called latex-base by CTAN but is located inside \( \text{texmf} \)/tex/latex/base. This can be handled by using ctanpkg for the name required by CTAN to override the standard value.

The testfiles/ folder is local to each module, and its layout consists of a series of regression tests with their outputs.

Again, the support/ directory contains any files necessary to run some or all of these tests.

When the build system runs, it creates a directory build/ for various unpacking, compilation, and testing purposes. For a module, this build folder can be in the main directory of the package itself, but for a bundle it should be common for the bundle itself and for all modules within that bundle. A build/ folder can be safely deleted; all material within is re-generated for each command of the l3build system.

#### 1.2 The build.lua file

The build.lua file used to control | 3build is a simple Lua file which is read during execution. In the current release of | 3build, build.lua is read automatically and can access all of the global functions provided by the script. Thus it may contain a simple list of variable settings or additional code to customize the build process.

The example scripts given in Section 1.4 on page 9 largely cover the required knowledge in Lua programing. For a more advanced usage, one may consult general Lua documentations including https://www.lua.org/manual/5.3/manual.html and for the few texlua specific additions see section 4.2 of the LuaTEX manual available locally with texdoc luatex command line or at https://www.pragma-ade.com/general/manuals/luatex.pdf.

#### 1.3 Main build targets

In the working directory of a bundle or module, l3build is run by executing

```
13build \langle target \rangle [\langle option(s) \rangle]
```

where  $\langle target \rangle$  can be one of the following:

- check
- check (name(s))
- clean
- ctan
- doc
- doc (name(s))
- install
- manifest
- save  $\langle name(s) \rangle$
- tag [\langle tag name \rangle]
- uninstall

- unpack
- upload [(version)]

These targets are described below.

As well as these targets, the system recognises the options

- --config (-c) Configuration(s) to use for testing
- --date (-d) Date to use when tagging data
- --debug Runs the target in debug mode (not supported by all targets)
- --dev Runs LATEX checks using the development format
- --dirty Skips cleaning up of the test area
- --dry-run Runs the install target but does not copy any files: simply lists those
  that would be installed
- --email Sets the email address for CTAN upload
- --engine (-e) Sets the engine to use for testing
- --epoch Sets the epoch for typesetting and testing
- $\bullet\,$  --file (-F) Takes the upload announcement from the given file
- --first Name of the first test to run
- --full Instructs the install target to include the doc and source trees
- --halt-on-error (-H) Specifies that checks should stop as soon as possible, rather than running all requested tests; the difference file is printed in the terminal directly in the case of failure
- --last Name of the last test to run
- --message (-m) Text for upload announcement
- --quiet (-q) Suppresses output from unpacking
- --rerun Runs tests without unpacking/set up
- --show-log-on-error To be used in addition to --halt-on-error and results in the full .log file of a failed test to be shown on the console
- --show-saves (-S) When tests fail, prints the 13build save commands needed to regenerate the tests assuming that the failures were false negatives.
- --shuffle Shuffles the order in which tests run
- --stdengine (-s) Run tests only with the standard engine (which can vary between configurations)
- --texmfhome Sets the location of the user tree for installing

#### \$ 13build check

The check command runs the entire test suite. This involves iterating through each .lvt file in the test directory (specified by the testfiledir variable), compiling each test in a "sandbox" (a directory specified by testdir), and comparing the output against each matching predefined .tlg file.

If changes to the package or the typesetting environment have affected the results, the check for that file fails. A diff of the expected to actual output should then be inspected to determine the cause of the error; it is located in the testdir directory (default builddir .. "/test").

On Windows, the diff program is not available and so fc is used instead (generating an .fc file). Setting the environmental variables diffexe and diffext can be used to adjust the choice of comparison made: the standard values are

Windows diffext = .fc, diffexe = fc /n

```
*nix diffext = .diff, diffexe = diff -c --strip-trailing-cr
```

The following files are moved into the "sandbox" for the check process:

- all installfiles after unpacking;
- all checkfiles after unpacking;
- any files in the directory testsuppdir;
- any files that match checksuppfiles in the supportdir.

The texmfdir is also made available to the tests (if defined and non-empty). This range of possibilities allow sensible defaults but significant flexibility for defining your own test setups.

Checking can be performed with any or all of the 'engines' pdftex, xetex, and luatex. By default, each test is executed with all three, being compared against the .tlg file produced from the pdftex engine (these defaults are controlled by the checkengines and stdengine variable, respectively). The standard engine to use is typically chosen automatically as the first entry in checkengines, but may be set manually using stdengine. Where multiple configurations are used and need adjustment to the standard engine, this does need to be given explicitly using stdengine. The format used for tests can be altered by setting checkformat: the default setting latex means that tests are run using e.g. pdflatex, whereas setting to tex will run tests using e.g. pdftex. (Currently, this should be one of latex, latex-dev, tex, or context.) To perform the check, the engine typesets each test up to checkruns times. More detail on this in the documentation on save. Options passed to the binary are those defined in the variable checkopts, followed by the engine-specific ones for the current checkformat (stored in table specialformats), if exist.

By default, texmf trees are searched for input files when checking. This can be disabled by setting checksearch to false: isolation provides confidence that the tests cannot accidentally be running with incorrect files installed in the main distribution or hometexmf.

The texmfdir variable sets a directory which is made available for recursive searching in addition to any files copied from supportdir. No subdivison of texmfdir is attempted, thus it should not contain multiple files with the same name. The texmfdir is made available both to checking and typesetting.

#### \$ 13build check (name(s))

Checks only the test  $\langle name(s) \rangle$ .lvt. All engines specified by checkengines are tested unless the command line option --engine (or -e) has been given to limit testing to a single engine. Normally testing is preceded by unpacking source files and copying the result plus any additional support to the test directory: this may be skipped using the --rerun (-r) option.

#### \$ 13build clean

This target is meant as preparation for other targets, for example ctan. It removes the contents of distribdir and all temporary files used for package bundling and regression testing. These are all files within the directories unpackdir, testdir, typesetdir and localdir. In addition, all the files in maindir (the directory of build.lua in the standard layout), sourcefiledir and docfiledir are removed when matched by cleanfiles but not by sourcefiles. In a standard way are removed .log and .pdf files from the doc target and .zip files from the ctan target.

When applied to a bundle, the clean target is first applied to each embedded modules (listed in modules). In addition, all the files in the directory of build.lua are removed when matched by cleanfiles, while ignoring sourcefiles. Finally ctandir and tdsdir are removed.

#### \$ 13build ctan

Creates an archive of the package and its documentation, suitable for uploading to CTAN. The archive is compiled in distribdir, and if the results are successful the resultant .zip file is moved into the same directory as the build script. If packtdszip is set true then the building process includes a .tds.zip file containing the 'TEX Directory Structure' layout of the package or bundle. The archive therefore may contain two 'views' of the package:

```
abc.zip/
abc.dtx
abc.ins
abc.pdf
README.md
abc.tds.zip/
doc/latex/abc/
abc.pdf
README.md
source/latex/abc/
abc.dtx
abc.ins
tex/latex/abc/
abc.sty
```

The files copied into the archive are controlled by a number of variables. The 'root' of the TDS structure is defined by tdsroot, which is "latex" by default. Plain users would redefine this to "plain" (or perhaps "generic"), for example. The build process for a .tds.zip file currently assumes a 'standard' structure in which all extracted files should be placed inside the tex tree in a single directory, as shown above. If the module includes any BibTeX or MakeIndex styles these will be placed in the appropriate subtrees.

The doc tree is constructed from:

- all files matched by demofiles,
- all files matched by docfiles,
- all files matched by typesetfiles with their extension replaced with .pdf,
- all files matched by textfiles,
- · all files matched by bibfiles.

The source tree is constructed from all files matched by typesetfiles and sourcefiles. The tex tree from all files matched by installfiles.

The special case ctanreadme is used to allow renaming of a local foo.xyz file to README.xyz. The local foo.xyz should be listed in textfiles, and will be renamed as part of constructing the CTAN structure. The file extension will be unchanged by this process.

Files that should always be excluded from the archive are matched against the excludefiles variable; by default this is {"\*~","build.lua","config-\*.lua"}, which match Emacs' autosave files.

Binary files should be specified with the binaryfiles variable (default {"\*.pdf", "\*.zip"}); these are added to the zip archive without normalising line endings (text files are automatically converted to Unix-style line endings).

The intermediate build directories ctandir and tdsdir are used to construct the archive.

#### \$ 13build doc

Compiles documentation files in the docfiledir, using typesetdir as the working directory. In the absence of one or more file names, all documentation is typeset; a file list may be specified in typesetfiles or given at the command line for selective typesetting. If the compilation is successful the .pdf is moved back into the main directory.

The documentation compilation is performed with the typesetexe binary (default pdflatex), with options typesetopts. Additional TeX material defined in typesetcmds is passed to the document (e.g., for writing \PassOptionsToClass{13doc}{letterpaper}, and so on—note that backslashes need to be escaped in Lua strings).

Files that match typesetsuppfiles in the support directory (supportdir) are copied into the build/doc directory (typesetdir) for the typesetting compilation process. Additional dependencies listed in the typesetdeps variable (empty by default) will also be installed.

Source files specified in sourcefiles and typesetsourcefiles are unpacked before the typesetting takes place. (In most cases typesetsourcefiles will be empty, but may be used where there are files to unpack *only* for typesetting.)

If typesetsearch is true (default), standard texmf search trees are used in the typesetting compilation. If set to false, *all* necessary files for compilation must be included in the build/local sandbox.

#### \$ 13build doc \( name(s) \)

Typesets only the files with the  $\langle name(s) \rangle$  given, which should be the basename without any extension.

#### \$ 13build install

Copies all package files (defined by installfiles) into the user's home texmf tree in the form of the TEX Directory Structure. The location of the user tree can be adjusted using the --texmfhome switch: the standard setting is the location set as TEXMFHOME.

#### \$ 13build save $\langle name(s) \rangle$

This command runs through the same execution as check for a specific test(s)  $\langle name(s) \rangle$ .lvt. This command saves the output of the test to a .tlg file. This file is then used in all subsequent checks against the  $\langle name \rangle$ .lvt test.

If the --engine (or -e) is specified (one of pdftex, xetex, or luatex), the saved output is stored in  $\langle name \rangle$ .  $\langle engine \rangle$ .tlg. This is necessary if running the test through a different engine produces a different output. A normalization process is performed when checking to avoid common differences such as register allocation; full details are listed in Section 1.12 on page 16.

If the recordstatus variable is set true, additional information will be added to the .tlg to record the "exit status" of the typesetting compilation of the .lvt file. If the typesetting compilation completed without throwing an error (due to TEX programming errors, for example), the "exit status" is zero, else non-zero.

#### \$ 13build manifest

Generates a 'manifest' file which lists the files of the package as known to l3build. The filename of this file (by default "MANIFEST.md") can be set with the variable manifestfile.

The intended purpose of this manifest file is to include it within a package as metadata. This would allow, say, for the copyright statement for the package to refer to the manifest file rather than requiring the author to manually keep a file list up-to-date in multiple locations. The manifest file can be structured and documented with a degree of flexibility. Additional information is described in Section 5.7 on page 35.

In order for manifest to detect derived and typeset files, it should be run after running unpack and doc. If manifest is run after also running ctan it will include the files included in the CTAN and TDS directories as well.

Presently, this means that if you wish to include an up-to-date manifest file as part of a ctan release, you must run ctan / manifest / ctan. Improvements to this process are planned for the future.

#### \$ 13build tag [ $\langle tag name \rangle$ ]

Applies the Lua update\_tag() function to modify the contents of all the files specified by tagfiles; this function updates the 'release tag' (or package version) and date. The tag is given as the optional command line argument \langle tag name \rangle and the date using --date (or -d). If not given, the date will default to the current date in ISO format (YYYY-MM-DD). If no \langle tag name \rangle is given, the tag will default to nil. Both are passed as arguments to the update\_tag() function.

The standard setup does nothing unless tag update is set up by defining a custom update\_tag() function. See Section 4.2 on page 25 for full details on this feature.

#### \$ 13build unpack

This is an internal target that is normally not needed on user level. It unpacks all files into the directory defined by unpackdir. This occurs before other build commands such as doc, check, etc.

Listing 1: The build configuration for the breqn package.

The unpacking process is performed by executing the unpackexe (default pdftex) with options unpackopts on all files defined by the unpackfiles variable; by default, all files that match {"\*.ins"}.

If additional support files are required for the unpacking process, these can be enumerated in the unpacksuppfiles variable. Dependencies for unpacking are defined with unpackdeps.

By default this process allows files to be accessed in all standard texmf trees; this can be disabled by setting unpacksearch to false.

```
$ 13build upload [\langle version \rangle]
```

This target uses curl to upload the package zip file (created using ctan) to CTAN. To control the metadata used to upload the package, the uploadconfig table should be populated with a number of fields. These are documented in Table 2 on page 30. Missing required fields will result in an interactive prompt for manual entry. When given, (version) overrides uploadconfig.version.

See Section 4.6 on page 27 for full details on this feature.

#### 1.4 Example build scripts

An example of a standalone build script for a package that uses self-contained .dtx files is shown in Listing 1. Here, the module only is defined, and since it doesn't use .ins files so the variable unpackfiles is redefined to run tex on the .dtx files instead to generate the necessary .sty files. There are some PDFs in the repository that shouldn't be part of a CTAN submission, so they're explicitly excluded, and here unpacking is done 'quietly' to minimise console output when building the package.

An example of a bundle build script for l3packages is shown in Listing 2 on the following page. Note for L4TeX we use a common file to set all build variables in one place, and the path to the l3build.lua script is hard-coded so we always use our own most recent version of the script. An example of an accompanying module build script is shown in Listing 3 on the next page.

A collection of full examples (source files in various layouts) are available at <a href="https://github.com/latex3/13build/tree/main/examples">https://github.com/latex3/13build/tree/main/examples</a>.

#### 1.5 Variables

This section lists all variables defined in the 13build.lua script that are available for customization.

```
-- Build script for LaTeX "13packages" files

-- Identify the bundle: there is no module as this is the "driver"
bundle = "13packages"

-- Location of main directory: use Unix-style path separators
maindir = ".."
```

Listing 2: The build script for the l3packages bundle.

```
-- Build script for LaTeX "xparse" files

-- Identify the bundle and module:
bundle = "l3packages"
module = "xparse"

-- Location of main directory: use Unix-style path separators
-- Should match that defined by the bundle.
maindir = "../.."
```

Listing 3: The build script for the xparse module.

Variable	Default	Description
module	п п	The name of the module
bundle	пп	The name of the bundle in which the module belongs (where relevant)
ctanpkg	<pre>bundle == "" and module or bundle</pre>	Name of the CTAN package matching this module
modules	{ }	The list of all modules in a bundle (when not auto-detecting)
exclmodules	{ }	Directories to be excluded from automatic module detection
maindir	"."	Top level directory for the module/bundle
docfiledir	"."	Directory containing documentation files
sourcefiledir	п.п	Directory containing source files
supportdir	maindir "/support"	Directory containing general support files
testfiledir	"./testfiles"	Directory containing test files
testsuppdir	testfiledir "/support"	Directory containing test-specific support files
texmfdir	maindir "/texmf"	Directory containing support files in tree form
textfiledir	п. п	Directory containing plain text files
builddir	maindir "/build"	Directory for building and testing
distribdir	builddir "/distrib"	Directory for generating distribution structure
localdir	builddir "/local"	Directory for extracted files in "sandboxed" TEX runs
resultdir	builddir "/result"	Directory for PDF files when using PDF-based tests
testdir	builddir "/test"	Directory for running tests
typesetdir	builddir "/doc"	Directory for building documentation
unpackdir	builddir "/unpacked"	Directory for unpacking sources

Variable	Default	Description
ctandir	distribdir "/ctan"	Directory for organising files for CTAN
tdsdir	distribdir "/tds"	Directory for organised files into TDS structure
tdsroot	"latex"	Root directory of the TDS structure for the bundle/module to be installed into
auxfiles	{"*.aux", "*.lof", "*.lot", "*.toc"}	Secondary files to be saved as part of running tests
bibfiles	{"*.bib"}	$BibT_EX$ database files
binaryfiles	{"*.pdf", "*.zip"}	Files to be added in binary mode to zip files
bstfiles	{"*.bst"}	$BibT_{E}X$ style files
checkfiles	{ }	Extra files unpacked purely for tests
checksuppfiles		Files needed for performing regression tests
cleanfiles	{"*.log", "*.pdf", "*.zip"}	Files to delete when cleaning
demofiles	{ }	Files which show how to use a module
docfiles	{ }	Files which are part of the documentation but should not be typeset
dynamicfiles	{ }	Secondary files to cleared before each test is run
excludefiles	{"*~","build.lua","config-*.lua"}	Files to ignore entirely (default for Emacs backup files)
installfiles	{"*.sty","*.cls"}	Files to install to the tex area of the texmf tree
makeindexfiles	{"*.ist"}	MakeIndex files to be included in a TDS-style zip
scriptfiles	{ }	Files to install to the scripts area of the texmf tree
scriptmanfiles	{ }	Files to install to the doc/man area of the texmf tree
sourcefiles	{"*.dtx", "*.ins", "*-????-??-??.sty"}	Files to copy for unpacking
tagfiles	{"*.dtx"}	Files for automatic tagging
textfiles	{"*.md", "*.txt"}	Plain text files to send to CTAN as-is
typesetdemofiles	{ }	Files to typeset before the documentation for inclusion in main documentation files
typesetfiles	{"*.dtx"}	Files to typeset for documentation
typesetsuppfiles	{ }	Files needed to support typesetting when "sandboxed"
typesetsourcefiles	{ }	Files to copy to unpacking when typesetting
unpackfiles	{"*.ins"}	Files to run to perform unpacking
unpacksuppfiles	{ }	Files needed to support unpacking when "sandboxed"
includetests	{"*"}	Test names to include when checking
excludetests	{ }	Test names to exclude when checking
checkdeps	{}	List of dependencies for running checks
typesetdeps	{ }	List of dependencies for typesetting docs
unpackdeps	{ }	List of dependencies for unpacking
checkengines	{"pdftex", "xetex", "luatex"}	Engines to check with check by default
stdengine	checkengines[1] or "pdftex"	Engine to generate .tlg file from
checkformat	"latex"	Format to use for tests
specialformats	\langle table \rangle	Non-standard engine/format combinations
test_types	\(\table\)	Custom test variants
test_order	{"log", "pdf"}	Which kinds of tests to evaluate
checkconfigs	{}	Configurations to use for tests
typesetexe	"pdflatex"	Executable for compiling doc(s)
unpackexe	"pdftex"	Executable for running unpack

	Default	Description
biberexe	"biber"	Biber executable
bibtexexe	"bibtex8"	BibT <sub>F</sub> X executable
makeindexexe	"makeindex"	MakeIndex executable
curlexe	"curl"	Curl executable for upload
		<u> </u>
checkopts	"-interaction=nonstopmode"	Options passed to engine when running checks
typesetopts	"-interaction=nonstopmode"	Options passed to engine when typesetting
unpackopts	""	Options passed to engine when unpacking
biberopts	""	Biber options
bibtexopts	"-W"	$BibT_{EX}$ options
makeindexopts	11 11	MakeIndex options
checksearch	true	Switch to search the system texmf for during checking
typesetsearch	true	Switch to search the system texmf for during typesetting
unpacksearch	true	Switch to search the system texmf for during unpacking
glossarystyle	"gglo.ist"	MakeIndex style file for glossary/changes creation
indexstyle	"gind.ist"	MakeIndex style for index creation
specialtypesetting	$\zeta$ $\langle  able \rangle$	Non-standard typesetting combinations
forcecheckepoch	true	Force epoch when running tests
forcedocepoch	false	Force epoch when typesetting
asciiengines	{"pdftex"}	Engines which should log as pure ASCII
checkruns	1	Number of runs to complete for a test before comparing the
	1	$\log$
forcecheckruns	false	Always run checkruns runs and never stop early
ctanreadme	"README.md"	Name of the file to send to CTAN as README. \( \( \text{ext} \)
ctanzip	ctanpkg "-ctan"	Name of the zip file (without extension) created for upload to CTAN
epoch	1463734800	Epoch (Unix date) to set for test runs
flatten	true	Switch to flatten any source structure when sending to CTAN
flattentds	true	Switch to flatten any source structure when creating a TDS structure
maxprintline	9999	Length of line to use in log files
packtdszip	false	Switch to build a TDS-style zip file for CTAN
ps2pdfopts	пп	Options for ps2pdf
typesetcmds	пп	Instructions to be passed to T <sub>E</sub> X when doing typesetting
typesetruns	3	Number of cycles of typesetting to carry out
recordstatus	false	Switch to include error level from test runs in .tlg files
manifestfile	"MANIFEST.md"	Filename to use for the manifest file
tdslocations	{ }	Map for non-standard file installations
tdsdirs	{}	List of ready-to-use source locations
uploadconfig	$\langle  able $	Metadata to describe the package for CTAN (see Table 2
uploadconfig.pkg	ctanpkg	on page 30) Name of the CTAN package
bakext	".bak"	Extension of backup files
dviext	".dvi"	Extension of DVI files

Variable	Default	Description
tlgext	".tlg"	Extension of test file output
tpfext	".tpf"	Extension of PDF-based test output
lveext	".lve"	Extension of auto-generating test file output
logext	".log"	Extension of checking output, before processing it into a
		.tlg
pvtext	".pvt"	Extension of PDF-based test files
pdfext	".pdf"	Extension of PDF file for checking and saving
psext	".ps"	Extension of PostScript files

#### 1.6 Interaction between tests

Tests are run in a single directory, so whilst they are may be isolated from the system TEX tree they do share files. This may be significant if installation-type files are generated during a test, for example by a filecontents environment in LATEX. Typically, you should set up your tests such that they do not use the same names for such files: this may lead to variable outcomes depending on the order in which tests are run.

Where files need to be removed between different engine tests, they should be listed in dynamicfiles. If the files are generated in a directory structure, e.g. by minted, then a recursive glob will be needed, for example

dynamicfiles = {"\_minted-\*/\*\*"}

#### 1.7 Selective running of tests

The variables includetests and excludetests may be used to select which tests are run: these variables take raw test *names* not full file names. The list of tests in excludetests overrides any matches in includetests, meaning that tests can be disabled selectively. It also makes it possible to disable test on for example a platform basis: the texlua specific variable os.type may be used to set excludetests only on some systems.

#### 1.8 Multiple sets of tests

In most cases, a single set of tests will be appropriate for the module, with a common set of configuration settings applying. However, there are situations where you may need entirely independent sets of tests which have different setting values, for example using different formats or where the entire set will be engine-dependent. To support this, l3build offers the possibility of using multiple configurations for tests. This is supported using the checkconfigs table. This is used to list the names of each configuration (.lua file) which will be used to run tests.

For example, for the core LaTeX  $2\varepsilon$  tests the main test files are contained in a directory testfiles. To test font loading for XaTeX and LuaTeX there are a second set of tests in testfiles-TU which use a short config-TU.lua file similar to the one shown in Listing 4 on the next page. To run both sets of tests, the main build.lua file contains the setting checkconfigs = {"build", "config-TU"}. This will cause | 3build to run first using no additional settings (i.e. reading the normal build.lua file alone), then running also loading the settings from config-TU.lua.

To allow selection of one or more configurations, and to allow saving of .tlg files in non-standard configurations, the --config (-c) option may be used. This works in

```
-- Special config for these tests
stdengine = "xetex"
checkengines = {"xetex","luatex"}
checksearch = true
testfiledir = "testfiles-TU"
```

Listing 4: Example of using additional (or overriding) settings for configuring tests in a different subdirectory.

the same way as --engine: it takes a comma list of configurations to apply, overriding checkconfigs. For example, in the directory containing config-TU.lua, you can use 13build check -cconfig-TU <name(s) > and 13build save -cconfig-TU <name(s) > to check and save tests in testfiles-TU directory.

#### 1.9 Dependencies

If you have multiple packages that are developed separately but still interact in some way, it's often desirable to integrate them when performing regression tests. For IATEX, for example, when we make changes to l3kernel it's important to check that the tests for l3packages still run correctly, so it's necessary to include the l3kernel files in the build process for l3packages.

In other words, l3packages is *dependent* on l3kernel, and this is specified in l3build by setting appropriately the variables checkdeps, typesetdeps, and unpackdeps. The relevant parts of the LATEX repository is structured as the following.

For LATEX build files, maindir is defined as top level folder 13, so all support files are located here, and the build directories will be created there. To set ||3kerne|| as a dependency of ||3package, within ||13packages/xparse/build.lua the equivalent of the following is set:

```
maindir = "../.."
checkdeps = {maindir .. "/13kernel"}
```

This ensures that the l3kernel code is included in all processes involved in unpacking and checking and so on. The name of the script file in the dependency is set with the scriptname variable; by default these are "build.lua".

#### 1.10 Non-standard source layouts

A variety of source layouts are supported. In general, a "flat" layout with all source files "here" is most convenient. However, l3build supports placement of both code and documentation source files in other locations using the sourcefiledir, docfiledir and textfiledir variables. For pre-built trees, the glob syntax \*\*/\*.(ext) may be useful in these cases: this enables recursive searching in the appropriate tree locations. With the standard settings, this structure will be removed when creating a CTAN release: the variable flatten may be used to control this behavior. The flattentds setting controls the same concept for TDS creation.

Notice that text files are treated separately from documentation files when splitting trees: this is to allow for the common case where files such as README and LICENSE are at the top level even when other documentation files are in a sub-directory.

A series of example layouts and matching build.lua files are available from https://github.com/latex3/l3build/tree/main/examples.

For more complex layouts in which sources are laid out in TDS format and should be used directly, the table tdsdirs is available. Each entry is a source directory and the matching installation target, for example

```
tdsdirs = {sources = "tex"}
```

This would enable a directory sources in the development area to be used for testing and typesetting, and for it to be installed into the tex tree when building a release. When this method is used, the sources are *not* copied into the local tree: like texmfdir, they are added directly to the areas accessible during a testing or typesetting run. When using this approach, the files listed in typesetfiles *must* still be included in docfiles: they have to be directly visible to l3build, not found by kpsewhich searching.

#### 1.11 Non-standard formats/binaries

The standard approach used by I3build is to use a combination of engine and checkformat to generate the *binary* and *format* combination used for tests. For example, when pdftex is the engine and latex is the checkformat, the system call used is

```
pdftex --fmt=pdflatex
```

*i.e.* the binary names is the same as the engine, and the format is a simple substitution of the checkformat into engine, replacing tex.

For more complex set ups, specialformats should be used. This is a table with one entry per checkformat. Each entry is itself a table, and these contain a list of engines and settings for binary, format and options. For example, the set up for ConTEXt in l3build 2023-07-17 is

```
specialformats.context = {
  luametatex = {binary = "context", format = ""},
  luatex = {binary = "context", format = "", options = "--luatex"},
  pdftex = {binary = "texexec", format = ""},
```

```
xetex = {binary = "texexec", format = "", options = "--xetex"}
}
```

Additional tokens can also be injected before the loading of a test file using the tokens entry: this might for example be used to select a graphics driver with a DVI-based route.

#### 1.12 Output normalization

To allow test files to be used between different systems (e.g. when multiple developers are involved in a project), the log files are normalised before comparison during checking. This removes some system-dependent data but also some variations due to different engines. This normalization consists of two parts: removing ("ignoring") some lines and modifying others to give consistent test. Currently, the following types of line are ignored:

- Lines before the \START, after the \END and within \OMIT/\TIMO blocks
- Entirely blank lines, including those consisting only of spaces.
- Lines related to loading .fd files (from (\( \text{name} \)\).fd to the matching )).
- Lines starting \openin or \openout.

Modifications made in lines are:

- Removal spaces at the start of lines.
- Removal of ./ at start of file names.
- Standardization of the list of units known to TeX (pdfTeX and LuaTeX add a small number of additional units which are not known to TeX90 or XeTeX, (u)pTeX adds some additional non-standard ones)
- Standardization of \csname\endcsname to \csname\endcsname (the former is formally correct, but the latter was produced for many years due to a TeX bug).
- Conversion of on line \( number \) to on line \( \ldots \) to allow flexibility in changes to test files.
- Conversion of at lines  $\langle number \rangle$ -- $\langle number \rangle$  to at lines ... for overfull and underfull boxes.
- Conversion of file dates to ....-.., and any version numbers on the same lines to v....
- Conversion of register numbers in assignment lines  $\langle register \rangle = \langle type \rangle \langle number \rangle$  to  $\langle type \rangle \langle ... \rangle$
- Conversion of box numbers in \show lines > \box\(\text{number}\) = to > \box...=
- Conversion of Lua data reference ids <lua data reference \( \lambda \) number \( \rangle \) to <lua data reference \( \lambda \)...>
- Removal of some (u)pTEX data where it is equivalent to pdfTEX (yoko direction, \displace 0.0)
- Removal of various \special lines inserted due to the build process

LuaTeX makes several additional changes to the log file. As normalising these may not be desirable in all cases, they are handled separately. When creating LuaTeX-specific test files (either with LuaTeX as the standard engine or saving a LuaTeX-specific .tlg file) no further normalization is undertaken. On the other hand, for cross-engine comparison the following normalization is applied:

- Removal of additional (unused) \discretionary points.
- normalization of some \discretionary data to a TFX90 form.
- Removal of U+... notation for missing characters.
- Removal of display for display math boxes (included by TFX90/pdfTFX/XFTFX).
- Removal of Omega-like direction TLT information.
- Removal of additional whatsit containing local paragraph information (\localinterlinepenalty, etc.).
- Rounding of glue set to four decimal places (glue set may be slightly different in LuaTFX compared to other engines).
- Conversion of low chars (0 to 31) to ^^ notation.

When making comparisons between 8-bit and Unicode engines it is useful to format the top half of the 8-bit range such that it appears in the log as  $^{\sim}\langle char\rangle$  (the exact nature of the 8-bit output is otherwise dependent on the active code page). This may be controlled using the asciiengines option. Any engines named here will use a .tcx file to produce only ASCII chars in the log output, whilst for other engines normalization is carried out from UTF-8 to ASCII. If the option is set to an empty table the latter process is skipped: suitable for cases where only Unicode engines are in use.

#### 1.13 Breaking changes

Very occasionally, it is necessary to make changes to l3build that change the .tlg file results. This is typically when additional normalization is required. When this is the case, you should first verify that .tlg files pass with the older l3build, then update only l3build, re-check the files and save the results. Where possible, we provide a mechanism to run with older setting to allow this process to take place smoothly.

#### 1.13.1 Release 2024-02-08

Wrapping of messages by 13msg is now suppressed, aligning with the approach to maxprintline.

#### 1.13.2 Release 2023-03-22

This release changes the standard value of maxprintline from 79 to 9999, to suppress line wrapping in the log. This makes normalization of for example file paths more reliable. To check that .tlg files are correct, you can set maxprintline in your build.lua file explicitly to the old default, check that tests pass, then remove this line and re-check.

### 2 Writing test files

Test files are written in a TeX dialect using the support file regression-test.tex, which should be \input at the very beginning of each test. Additional customizations to this driver can be included in a local regression-test.cfg file, which will be loaded automatically if found.

The macros loaded by regression-test.tex set up the test system and provide a number of commands to aid the production of a structured test suite. The basis of the test suite is to output material into the .log file, from which a normalised test output (.tlg) file is produced by the build command save. A number of commands are provided for this; they are all written in uppercase to help avoid possible conflicts with other package commands.

#### 2.1 Metadata and structural commands

Any commands that write content to the .log file that should be ignored can be surrounded by \OMIT... \TIMO. At the appropriate location in the document where the .log comparisons should start (say, after \begin{document}), the test suite must contain the \START macro.

The \END command signals the end of the test (but read on). Some additional diagnostic information is printed at this time to debug if the test did not complete 'properly' in terms of mismatched brace groups or \iftimesia...\fi groups.

In a LATEX document, \end{document} will implicitly call \END at the very end of the compilation process. If \END is used directly (replacing \end{document} in the test), the compilation will halt almost immediately, and various tasks that \end{document} usually performs will not occur (such as potentially writing to the various .toc files, and so on). This can be an advantage if there is additional material printed to the log file in this stage that you wish to ignore, but it is a disadvantage if the test relies on various auxiliary data for a subsequent typesetting run. (See the checkruns variable for how these tests would be test up.)

#### 2.2 Commands to help write tests

\TYPE is used to write material to the .log file, like IATEX's \typeout, but it allows 'long' input. The following commands are defined to use \TYPE to output strings to the .log file.

- \SEPARATOR inserts a long line of = symbols to break up the log output.
- \NEWLINE inserts a linebreak into the log file.
- \TRUE, \FALSE, \YES, \NO output those strings to the log file.
- \ERROR is not defined but is commonly used to indicate a code path that should never be reached.
- The \TEST{\langle title \rangle} \{\langle contents \rangle} \) command runs its \langle contents \rangle in a group and surrounds the generated log lines with some \SEPARATORS and a \langle title \rangle.
- $\TESTEXP{\langle title \rangle} {\langle contents \rangle}$  surrounds its  $\langle contents \rangle$  with  $\TYPE$  and formatting to match  $\TEST$ ; this can be used as a shorthand to test expandable commands.

- \BEGINTEST{ $\langle title \rangle$ } ...\ENDTEST is an environment form of \TEST, allowing verbatim material, etc. to appear.
- \SHOWFILE{ $\langle filename \rangle$ } ( $\varepsilon$ -T<sub>F</sub>X only) shows the content of  $\langle filename \rangle$ .
- \ASSERT{ $\langle arg_1 \rangle$ }{ $\langle arg_2 \rangle$ } and \ASSERTSTR{ $\langle arg_1 \rangle$ }{ $\langle arg_2 \rangle$ } Test if the full expansion of  $\langle arg_1 \rangle$  and  $\langle arg_2 \rangle$  are the same: on a token basis in \ASSERT and on a string basis in \ASSERTSTR. Depending on the outcome, record either PASSED or FAILED in the .log.

An example of some of these commands is shown following.

(Only if it's the eighth test in the file of course, and assuming expl3 coding conventions are active.)

#### 2.3 Showing box content

TRUE

The commands introduced above are only useful for checking algorithmic or logical correctness. Many packages should be tested based on their typeset output instead; TEX provides a mechanism for this by printing the contents of a box to the log file. The regression-test.tex driver file sets up the relevant TEX parameters to produce as much output as possible when showing box output.

A plain T<sub>E</sub>X example of showing box content follows.

```
\input regression-test.tex\relax
\START
\setbox0=\hbox{\rm hello \it world $a=b+c$}
\showbox0
\END
```

This produces the output shown in Figure 1 on the following page (left side). It is clear that if the definitions used to typeset the material in the box changes, the log output will differ and the test will no longer pass.

The equivalent test in LATEX  $2_{\varepsilon}$  using expl3 is similar.

```
\input{regression-test.tex}
\documentclass{article}
\START
\ExplSyntaxOn
\box_new:N \l_tmp_box
\hbox_set:Nn \l_tmp_box {hello~ \emph{world}~ $a=b+c$}
\box_show:N \l_tmp_box
\ExplSyntaxOff
\END
```

The output from this test is shown in Figure 1 on the next page (right side). There is marginal difference (mostly related to font selection and different logging settings in LATEX) between the plain and expl3 versions.

When examples are not self-contained enough to be typeset into boxes, it is possible to ask TEX to output the entire contents of a page. Insert \showoutput for LATEX or set \tracingoutput positive for plain TEX; ensure that the test ends with \newpage or equivalent because TEX waits until the entire page is finished before outputting it.

TODO: should we add something like \TRACEPAGES to be format-agnostic here? Should this perhaps even be active by default?

#### 2.4 Testing entire pages

There may be occasions where creating entire test pages is necessary to observe the test output required. That is best achieved by applying \showoutput and forcing a complete page to be produced, for example

```
\input{regression-test.tex}
\documentclass{article}
\START
\showoutput
% Test content here
\vfil\break
\END
```

#### 2.5 Pre-check hook

To allow complex set up for tests, a hook checkinit\_hook() is available to be executed once all standard set up is complete but before any tests are run. This should return an integer value: 0 indicates no error.

#### 2.6 Additional test tasks

A standard test will run the file  $\langle name \rangle$ .lvt using one or more engines, but will not carry out any additional processing. For some tests, for example bibliography generation, it may be desirable to call one or more tools in addition to the engine. This can be arranged by defining runtest\_tasks, a function taking two arguments, the name of the current

```
> \box0=
                                                           > \box71=
\hbox(6.94444+0.83333)x90.56589
                                                           \hbox(6.94444+0.83333)x91.35481
.\tenrm h
                                                           .\OT1/cmr/m/n/10 h
.\tenrm e
                                                           .\0T1/cmr/m/n/10 e
                                                           .\T1/cmr/m/n/10 1
.\tenrm 1
                                                           .\T1/cmr/m/n/10 1
.\tenrm 1
                                                           .\OT1/cmr/m/n/10 o
.\tenrm o
.\glue 3.33333 plus 1.66666 minus 1.11111
                                                           .\glue 3.33333 plus 1.66666 minus 1.11111
.\tenit w
                                                           .\OT1/cmr/m/it/10 w
                                                           .\OT1/cmr/m/it/10 o
.\tenit o
.\tenit r
                                                           .\OT1/cmr/m/it/10 r
.\tenit l
                                                           .\OT1/cmr/m/it/10 1
.\tenit d
                                                           .\DT1/cmr/m/it/10 d
                                                           .\kern 1.03334
.\glue 3.57774 plus 1.53333 minus 1.0222
                                                           .\glue 3.33333 plus 1.66666 minus 1.11111
.\mathon
                                                           .\mathon
.\teni a
                                                           .\OML/cmm/m/it/10 a
.\glue(\thickmuskip) 2.77771 plus 2.77771
                                                           .\glue(\thickmuskip) 2.77771 plus 2.77771
                                                           .\OT1/cmr/m/n/10 =
.\glue(\thickmuskip) 2.77771 plus 2.77771
                                                           .\glue(\thickmuskip) 2.77771 plus 2.77771
.\teni b
                                                           .\DML/cmm/m/it/10 b
.\glue(\medmuskip) 2.22217 plus 1.11108 minus 2.22217
                                                           .\glue(\medmuskip) 2.22217 plus 1.11108 minus 2.22217
                                                           .\OT1/cmr/m/n/10 +
                                                           .\glue(\medmuskip) 2.22217 plus 1.11108 minus 2.22217
.\glue(\medmuskip) 2.22217 plus 1.11108 minus 2.22217
.\teni c
                                                           .\DML/cmm/m/it/10 c
.\mathoff
                                                           .\mathoff
! OK.
                                                           ! OK.
1.9 \showbox0
                                                           <argument> \l_tmp_box
                                                           1.12 \box_show: N \l_tmp_box
```

Figure 1: Output from displaying the contents of a simple box to the log file, using plain TEX (left) and expl3 (right). Some blank lines have been added to the plain TEX version to help with the comparison.

```
function runtest_tasks(name,run)
if run == 1 then
   return "biber" ... name
else
   return ""
end
end
```

Listing 5: Example runtest\_tasks function.

test (this is equivalent to TeX's \jobname, i.e. it lacks an extension) and the current run number. The function runtest\_tasks is run after the main call to the engine for a test cycle. It should return a string consists of task(s), i.e., the CLI command(s) to execute. If more than one task is required, these should be separated by use of os\_concat, a string variable defined by |3build as the correct concatenation marker for the system. An example of runtest\_tasks suitable for calling Biber is shown in Listing 5.

#### 2.7 Instructions for rebuilding test output

Sometimes changes to fundamental parts of the code can cause a lot of tests to fail even though the actually tested systems are still working correctly. This is especially common when the logging and error reporting systems changes and therefore all log file based tests using the component fail with these changes.

In these cases, the option --show-saves can be passed to 13build check in order to generate a list of 13build save commands which can be executed to regenerate the expected output of all tests which fail. Additionally it sometimes prints a list of 13build check commands for tests which might still fail due to engine differences after running the save commands. After running all these 13build check commands and all 13build save commands listed by them, all tests will succeed.

When bundles are used 13build check --show-saves has to be executed separately for every module in the bundle.

This option is potentially dangerous and therefore should only be used with care. It can easily hide valid test failures between a bunch of spurious changes. Therefore you should always take a close look at the difference files generated by 13build check before running the generated 13build save commands. Additionally it should only be used when you are aware of the reason why a large number of tests failed and the change causing the failures has been tested separately to have no unintended side effects.

#### 2.8 Epoch setting

To produce predictable output when using dates, the test system offers the ability to set the epoch to a known value. The epoch variable may be given as a raw value (a simple integer) or as a date in ISO format. The two flags forcecheckepoch and forcedocepoch then determine whether this is applied in testing and typesetting, respectively.

The epoch may also be given as a command line option, -E, which again takes either a date or raw epoch. When given, this will automatically activate forcing of the epoch in both testing and typesetting.

```
\input regression-test.tex\relax
   \START
   \TEST{counter-math}{
   %<*test>
     TIMO/
     \newcounter{numbers}
     \setcounter{numbers}{2}
     \addtocounter{numbers}{2}
     \stepcounter{numbers}
     \TIMO
10
     \typeout{\arabic{numbers}}
   %</test>
   %<expect>
              \typeout{5}
13
14
   }
   \END
15
```

Listing 6: Test and expectation can be specified side-by-side in a single .dtx file.

#### 2.9 Settings in texmf.cnf

To allow application of non-standard TEX trees or similar non-standard settings, I3build sets the environment variable TEXMFCNF to allow reading of any texmf.cnf file present in the support folder. This might for example be used with a file containing

```
TEXMFAUXTREES = ../../texmf,
```

for adding a local tree within the development repository (assuming the typical <code>I3build</code> layout).

#### 3 Alternative test formats

#### 3.1 Generating test files with **DocStrip**

It is possible to pack tests inside source files. Tests generated during the unpacking process will be available to the check and save commands as if they were stored in the testfiledir. Any explicit test files inside testfiledir take priority over generated ones with the same names.

#### 3.2 Specifying expectations

Regression tests check whether changes introduced in the code modify the test output. Especially while developing a complex package there is not yet a baseline to save a test goal with. It might then be easier to formulate the expected effects and outputs of tests directly. To achieve this, you may create an .lve instead of a .tlg file. It is processed exactly like the .lvt to generate the expected outcome. The test fails when both differ.

Combining both features enables contrasting the test with its expected outcome in a compact format. Listing 6 exemplary tests TEXs counters. Listing 7 on the following page shows the relevant part of an .ins file to generate it.

<sup>&</sup>lt;sup>1</sup>Mnemonic: lvt: test, lve: expectation

```
\generate{\file{\jobname.lvt}{\from{\jobname.dtx}{test}}} \file{\jobname.lve}{\from{\jobname.dtx}{expect}}}
```

Listing 7: Test and expectation are generated from a .dtx file of the same name.

#### 3.3 PDF-based tests

In most cases, testing is best handled by using the text-based methods outlined above. However, there are cases where the detail of output structure is important. This can only be fully tested by comparing PDF structure. To support this, <code>I3build</code> can be instructed to build and compare PDF files by setting up tests in <code>.pvt</code> files. The following normalization takes place:

- Replacement of binary streams by the marker [BINARY STREAM]
- Replacement of /ID values by ID-STRING
- Removal of blank lines
- Removal of comment (%%) lines

After this normalization takes place, the file can not usually be rendered properly. To check if the build system has produced a correct PDF, the pre-normalization PDF can be found in the build folder.

To allow platform-independence, PDF-based tests must use only Type 1 or Open-Type fonts: Type3 fonts are system-dependent. PDF files are engine-specific, thus one .tpf file should be stored per engine to be tested.

#### 3.4 Custom tests

If neither the text-based methods nor PDF-based tests are sufficient, there is the additional option of defining custom variants with individual normalization rules.

For this, the variant has to be registered in the test\_types table and then activated in test\_order.

Every element in test\_types is a table with fields test (the extension of the test file), reference (the extension of the file the output is compared with), generated (extension of the analyzed LATEX output file) and rewrite (A Lua function for normalizing the output file, taking as parameters the name of the unnormalized LATEX output file to be read, the name of the normalized file to be written, the engine name and a potential errorcode).

For example:

```
test_types = {
  mytest = {
    test = ".mylvt",
    reference = ".mytlg",
    generated = ".log",
    rewrite = function(source, normalized, engine, errorcode)
    -- In this example we just copy the logfile without any normalization
    os.execute(string.format("cp %s %s", source, normalized)
    end,
```

```
tdslocations =
{
    "tex/generic/mypkg/*.generic.tex",
    "tex/plain/mypkg/*.plain.tex",
    "tex/latex/mypkg/*.latex.tex"
}
```

Listing 8: Example tdslocations table.

```
},
}
test_order = {"mylvt", "log", "pdf"}
```

#### 4 Release-focussed features

#### 4.1 Installation structure

With the standard settings, l3build will install files within the  $T_{\!E\!}X$  directory structure (TDS) as follows

- installfiles within a \langle bundle \rangle / \langle module \rangle (or \langle module \rangle) directory inside tex/\langle format \rangle
- sourcefiles within a \langle bundle \rangle / \langle module \rangle (or \langle module \rangle) directory inside source / \langle format \rangle
- Typeset PDFs within a \(\langle \text{bundle} \rangle / \langle \text{module} \rangle \) (or \(\langle \text{module} \rangle \rangle \text{ irrectory inside doc/\(\langle \text{format} \rangle \right)}\)
- bstfiles within a \langle bundle \rangle / \langle module \rangle (or \langle module \rangle) directory inside bibtex/bst
- bibfiles within a \langle bundle \rangle / \langle module \rangle (or \langle module \rangle) directory inside bibtex/bib
- makeindexfiles within a  $\langle bundle \rangle / \langle module \rangle$  (or  $\langle module \rangle$ ) directory inside makeindex

For more complex set ups, this can be customised using the tdslocations table. Each entry there should be a glob specifying the TDS position of a file or files. Any files not specified in the table will use the standard locations above. For example, to place some files in the generic tree, some in the plain TEX tree and some in the LATEX tree, one might use the set up shown in Listing 8.

The table is read in order, and thus specific file names should come before potential wild-card matches.

#### 4.2 Automatic tagging

The tag target can automatically edit source files to modify date and release tag name. As standard, no automatic replacement takes place, but setting up a update\_tag() function will allow this to happen. This function takes four input arguments:

- 1. file name
- 2. full content of the file
- 3. tag name
- 4. tag date

```
Detail how to set the version automatically
2
   function update_tag(file,content,tagname,tagdate)
     if string.match(file, "%.dtx$") then
3
       return string.gsub(content,
          5
          "\n\%\_\\date{Released_" .. tagname .. "}\n")
6
     elseif string.match(file, "%.md$") then
       return string.gsub(content,
          "\nRelease_{\perp}%d%d%d%d%d%d%d%d\n",
          "\nRelease_{\sqcup}" .. tagname .. "\n")
10
     elseif string.match(file, "%.lua$") then
11
12
       return string.gsub(content,
          '\nrelease\_date_{\parallel} =_{\parallel} "%d%d%d%d%d%d%d%d%d%d" \n',
13
          '\nrelease_date_{\sqcup}=_{\sqcup}" \cdots tagname \tag{.. \cdots\"\n')
14
15
     end
16
     return content
17
   end
```

Listing 9: Example update\_tag function.

The update\_tag() function should return the (modified) contents for writing to disk. For example, the function used by 13build itself is shown in Listing 9.

To allow more complex tasks to take place, a hook tag\_hook() is also available. It will receive the tag name and date as arguments, and may be used to carry out arbitrary tasks after all files have been updated. For example, this can be used to set a version control tag for an entire repository.

#### 4.3 Typesetting documentation

As part of the overall build process, l3build will create PDF documentation as described earlier. The standard build process for PDFs will attempt to run Biber, BiBTEX and MakeIndex as appropriate (the exact binaries used are defined by biberexe, bibtexexe and makeindexexe). However, there is no attempt to create an entire PDF creation system in the style of latexmk or similar.

For package authors who have more complex requirements than those covered by the standard set up, the Lua script offers the possibility for customization. The Lua function typeset may be defined before reading 13build.lua and should take one argument, the name of the file to be typeset. Within this function, the auxiliary Lua functions biber, bibtex, makeindex and tex can be used, along with custom code, to define a PDF typesetting pathway. The functions biber and bibtex take a single argument: the name of the file to work with *minus* any extension. The tex takes as an argument the full name of the file. The most complex function makeindex requires the name, input extension, output extension, log extension and style name. For example, Listing 10 on the next page shows a simple script which might apply to a case where multiple BIBTEX runs are needed (perhaps where citations can appear within other references).

Where there are complex requirements for pre-compiled demonstration files, the hook typeset\_demo\_tasks() is available: it runs after copying files to the typesetting location but before the main typesetting run. This may be used for example to script a very large number of demonstrations using a single source (see the beamer package for an

```
#!/usr/bin/env texlua
2
   -- Build script with custom PDF route
3
   module = "mymodule"
   function typeset(file)
     local name = jobname(file)
     local errorlevel = tex (file)
     if errorlevel == 0 then
10
        -- Return a non-zero errorlevel if anything goes wrong
11
12
       errorlevel =(
         bibtex(name) +
13
14
         tex(file)
15
         bibtex(name)
         tex(file)
16
         tex(file)
17
       )
18
     end
19
     return errorlevel
20
   end
```

Listing 10: A customised PDF creation script.

example of this). Note that this hook is intended for use files not listed in typesetfiles or typesetdemofiles.

#### 4.4 Pre-typesetting hook

To allow complex set up for typesetting, a hook docinit\_hook() is available to be executed once all standard set up is complete but before any typesetting is run.

#### 4.5 Non-standard typesetting

To allow non-standard typesetting combinations, for example per-file choice of engines, the table specialtypesetting may be used. This is a table with one entry per file. Each entry is itself a table, and these contain a list of engines and settings for cmd and func. For example, to choose to use LuaTeX for one file when typesetexe is pdftex

```
specialtypesetting = specialtypesetting or {}
specialtypesetting["foo.tex"] = {cmd = "luatex -interaction=nonstopmode"}
or to select an entirely different typesetting function
specialtypesetting = specialtypesetting or {}
specialtypesetting["foo.tex"] = {func = typeset_foo}
```

#### 4.6 Automated upload to CTAN

The CTAN upload process is backed by an API, which |3build can use to send zip files for release. Along with the file, a variety of metadata must be specified about the package,

including the version, license, and so on, explained at https://www.ctan.org/upload. A description of this metadata is outlined in Table 2 on page 30, and a simple example of an extract from a build.lua file using this is shown in Listing 11 on the next page.

Note that the upload target will not execute the ctan target first.

This upload facility assumes availablity of curl on your system. In the case of Windows, the system curl will not be available if you are using a 32 bit TEX implementation. Curl executables are available for a variety of operating systems from https://curl.haxx.se/download.html.

Announcement text It can be convenient not to include the announcement text within the build.lua file directly. The command line argument --message (-m) allows the announcement to be included as part of the 13build arguments, and --file (-F) reads the announcement from a specified file. The build.lua file may also specify that this text is to be taken from the file specified by uploadconfig.announcement\_file, this allows the release-specific announcement to be specified outside the main build.lua file. If uploadconfig.announcement\_file is nil or specifies a file that can not be read, and no announcement is provided by the announcement field or commandline arguments, 13build will interactively prompt for text (which may be empty).

Note that if the announcement text is empty a 'silent update' is performed; this should usually be performed for minor bug or documentation fixes only.

**Note text** This optional field is for passing notes to the CTAN maintainers. As for announcements, the text may be set in uploadconfig.note or perhaps more usefully, if uploadconfig.note\_file is the filename of a readable file the file text is used as the note.

**Uploader details** The CTAN team use the uploader email address as a form of low-security sanity check that the upload is coming from a reputable source. Therefore, it is advisable not to store this information within a public build.lua file. It can be set on the command line with the --email option to l3build; alternatively, a private configuration file could be used to add this information at upload time.

The update field In most scenarios the update field does not need to be explicitly set. By default l3build assumes that the package being uploaded already exists on CTAN (update=true). If it does not, this is caught in the validation process before uploading and automatically corrected. If you set update explicitly this will be passed directly to CTAN in all circumstances, leading to errors if you attempt to update a non-existing package or if you attempt to upload a new package with the same name as a pre-existing one.

The curl options file The l3build upload options are passed to curl by writing the fields to a text file with a default name being \( \partial package \)-ctan.curlopt. This is then passed to curl using its --config commandline option. (Using an intermediate file helps keep l3build portable between systems using different commandline quoting conventions. Any backslashes are doubled when writing to this file, so they do not need to be doubled in announcement and note texts.)

By default the file is written into the current directory alongside the zip file to be uploaded. You may wish to specify that this file is ignored by any version control in that directory (using .gitignore or similar). Or alternatively you can use the

```
uploadconfig = {
                   = "vertbars",
2
     pkg
                   = "v1.0c",
3
     version
                   = "Peter_{\sqcup}R_{\sqcup}Wilson;_{\sqcup}Will_{\sqcup}Robertson",
     author
                   = "lppl1.3c",
     license
                   = "Mark_uvertical_urules_uin_umargin_of_utext",
     summary
                   = "/macros/latex/contrib/vertbars",
     ctanPath
     repository
                   = "https://github.com/wspr/herries-press/",
     update
  }
```

Listing 11: Example of uploadconfig from the vertbars package.

uploadconfig.curlopt\_file field in the build.lua file to specify an alternative name or location for this file.

**Validating** To validate your upload but not actually submit to CTAN, you may use the --dry-run command-line option.

**Debugging** If you have have difficulty with the upload process, add the option --debug to divert the request from CTAN to a service that redirects the input back again so it can be examined. It can also be useful to check the contents of the curlopts file which has a record of the options passed to curl.

#### 5 Lua interfaces

Whilst for the majority of users the simple variable-based control methods outlined above will suffice, for more advanced applications there will be a need to adjust behavior by using interfaces within the Lua code. This section details the global variables and functions provided.

Table 2: Fields used in the uploadconfig setup table. The first section of fields are required and if they are omitted the user will be interactively prompted for further input. Most commands take string input, but those that are indicated with 'Multi' accept more than one entry using an array of strings. Most of the fields correspond directly to the fields in the CTAN upload API, the last group relate to file use by l3build.

Field	Req.	Multi	Description
announcement author ctanPath email license pkg summary uploader version	•	•	Announcement text Author name (semicolon-separated for multiple) CTAN path Email address of uploader Package license(s) <sup>a</sup> Package name One-line summary Name of uploader Package version
bugtracker description development home note repository support topic update		•	URL(s) of bug tracker Short description/abstract URL(s) of development channels URL(s) of home page Internal note to CTAN URL(s) of source repositories URL(s) of support channels Topic(s) <sup>b</sup> Boolean true for an update, false for a new package
announcement_file note_file curlopt_file			Announcement text file Note text file The filename containing the options passed to curl

 $<sup>^</sup>a\mathrm{See}$  https://ctan.org/license

 $<sup>^</sup>b\mathrm{See}$  https://ctan.org/topics/highscore

#### Global variables 5.1

options The options table holds the values passed to |3build at the command line. Each possible  $\langle entry \rangle$  given below corresponds to  $-\langle entry \rangle$  given at the command line, except the target entry which is self explanatory and the names entry which corresponds to  $\langle name(s) \rangle$  for check, doc, save and tag targets.

Entry	Lua type
config	table
date	string
dirty	boolean
dry-run	boolean
email	string
engine	table
epoch	string
file	string
first	boolean
full	boolean
halt-on-error	boolean
help	boolean
message	string
names	table
quiet	boolean
rerun	boolean
shuffle	boolean
stdengine	boolean
target	string
texmfhome	string

The Lua tables mentionned here are in fact arrays of strings. From the build.lua file, one can modify the string and boolean values, add or remove entries in arrays. But it is not recommended to affect a whole new Lua table to options nor to its array entries.

#### 5.2 **Utility functions**

The utility functions are largely focussed on file operations, though a small number of others are provided. File paths should be given in Unix style (using / as a path separator). File operations take place relative to the path from which I3build is called. File operation syntax is largely modelled on Unix command line commands but reflect the need to work on Windows in a flexible way.

abspath() abspath(\langle target \rangle)

Returns a string which gives the absolute location of the \( \tauget \) directory.

 $dirname() dirname(\langle file \rangle)$ 

Returns a string comprising the path to a  $\langle file \rangle$  with the name removed (i.e. up to the last /). Where the \( \file \) has no path data, "." is returned.

basename() basename( $\langle file \rangle$ )

Returns a string comprising the full name of the  $\langle file \rangle$  with the path removed (i.e. from the last / onward).

cleandir() cleandir( $\langle dir \rangle$ )

Removes any content within the  $\langle dir \rangle$ ; returns an error level.

cp() cp( $\langle glob \rangle$ ,  $\langle source \rangle$ ,  $\langle destination \rangle$ )

Copies files matching the  $\langle glob \rangle$  from the  $\langle source \rangle$  directory to the  $\langle destination \rangle$ ; returns an error level.

 ${\tt direxists()} \ {\tt direxists(} \langle {\tt dir} \rangle {\tt )}$ 

Tests if the  $\langle dir \rangle$  exists; returns a boolean value.

fileexists() fileexists( $\langle file \rangle$ )

Tests if the  $\langle file \rangle$  exists and is readable; returns a boolean value.

filelist() filelist( $\langle path \rangle$ , [ $\langle glob \rangle$ ])

Returns a table containing all of the files with the  $\langle path \rangle$  which match the  $\langle glob \rangle$ ; if the latter is absent returns a list of all files in the  $\langle path \rangle$ .

ordered\_filelist() ordered\_filelist( $\langle path \rangle$ , [ $\langle glob \rangle$ ])

Like filelist() but returning a sorted table.

glob\_to\_pattern() glob\_to\_pattern( $\langle glob \rangle$ )

Returns the  $\langle glob \rangle$  converted to a Lua pattern.

jobname() jobname( $\langle file \rangle$ )

Returns a string comprising the jobname of the file with the path and extension removed (i.e. from the last / up to the last .).

 $mkdir() mkdir(\langle dir \rangle)$ 

Creates the  $\langle dir \rangle$ ; returns an error level.

ren() ren( $\langle dir \rangle$ ,  $\langle source \rangle$ ,  $\langle destination \rangle$ )

Renames the  $\langle source \rangle$  file to the  $\langle destination \rangle$  name within the  $\langle dir \rangle$ ; returns an error level.

rm() rm( $\langle dir \rangle$ ,  $\langle glob \rangle$ )

Removes files in the  $\langle \texttt{dir} \rangle$  matching the  $\langle \texttt{glob} \rangle;$  returns an error level.

run() run( $\langle dir \rangle$ ,  $\langle cmd \rangle$ )

Executes the  $\langle cmd \rangle$ , starting it in the  $\langle dir \rangle$ ; returns an error level.

 $splitpath() splitpath(\langle file \rangle)$ 

Returns two strings split at the last /: the dirname() and the basename().

 $normalize_path() normalize_path(\langle path \rangle)$ 

When called on Windows, returns a string comprising the (path) with / characters replaced by \. In other cases returns the path unchanged.

#### System-dependent strings 5.3

To support creation of additional functionality, the following low-level strings are exposed by |3build: these all have system-dependent definitions and avoid the need to test os.type during the construction of system calls.

os\_concat The concatenation operation for using multiple commands in one system call, e.g.

```
os.execute("tex " .. file .. os_concat .. "tex " .. file)
```

os\_null The location to redirect commands which should produce no output at the terminal: almost always used preceded by >, e.g.

```
os.execute("tex " .. file .. " > " .. os_null)
```

 $os_pathsep$  The separator used when setting an environment variable to multiple paths, e.g.

```
os.execute(os_setenv .. " PATH=../a" .. os_pathsep .. "../b")
```

os\_setenv The command to set an environmental variable, e.g.

```
os.execute(os_setenv .. " PATH=../a")
```

os\_yes DEPRECATED A command to generate a series of 300 lines each containing the character y: this is useful as the Unix yes command cannot be used inside os.execute (it does not terminate).

Rather than use this function, we recommend the replacement construct

```
io.popen(<cmd>, "w"):write(string.rep("y\n", 300)):close()
```

#### 5.4 Components of 13build

call() call( $\langle dirs \rangle$ ,  $\langle target \rangle$ , [ $\langle options \rangle$ ])

Runs the l3build  $\langle target \rangle$  (a string) for each directory in the  $\langle dirs \rangle$  (a table). This will pass command line options for the parent script to the child processes. The  $\langle options \rangle$  table should take the same form as the global  $\langle options \rangle$ , described above. If it is absent then the global list is used. Note that any entry for the target in this table is ignored.

 $install_files() install_files(\langle target \rangle, \langle full \rangle, \langle dry-run \rangle)$ 

Installs the files from the module into the TDS root  $\langle target \rangle$ . If  $\langle full \rangle$  is true, all files are copied: if it is false, the doc and source trees are skipped. If  $\langle dry-run \rangle$  is true, no files are copied, but instead the files which would be copied are reported.

#### 5.5 Typesetting functions

All typesetting functions return 0 on a successful completion.

biber() biber( $\langle name \rangle$ ,  $\langle dir \rangle$ )

Runs Biber on the  $\langle name \rangle$  (*i.e.* a jobname lacking any extension) inside the  $\langle dir \rangle$ . If there is no .bcf file then no action is taken with a return value of 0.

bibtex() bibtex( $\langle name \rangle$ ,  $\langle dir \rangle$ )

Runs BibTeX on the  $\langle name \rangle$  (i.e. a jobname lacking any extension) inside the  $\langle dir \rangle$ . If there are no \citation lines in the .aux file then no action is taken with a return value of 0.

 $\texttt{makeindex()} \ \texttt{makeindex(}\langle \texttt{name}\rangle, \langle \texttt{dir}\rangle, \langle \texttt{inext}\rangle, \langle \texttt{outext}\rangle, \langle \texttt{logext}\rangle, \langle \texttt{style}\rangle)$ 

Runs MakeIndex on the  $\langle name \rangle$  (*i.e.* a jobname lacking any extension) inside the  $\langle dir \rangle$ . The various extensions and the  $\langle style \rangle$  should normally be given as it standard for MakeIndex.

tex() tex( $\langle file \rangle$ ,  $\langle dir \rangle$ ,  $\langle cmd \rangle$ )

Runs  $\langle cmd \rangle$  (by default "pdflatex" "-interaction=nonstopmode") on the  $\langle file \rangle$  inside the  $\langle dir \rangle$ .

 $runcmd() runcmd(\langle cmd \rangle, \langle dir \rangle, \{\langle envvars \rangle\})$ 

A generic function which runs the  $\langle cmd \rangle$  in the  $\langle dir \rangle$ , first setting up all of the environmental variables specified to point to the local and working directories. This function is useful when creating non-standard typesetting steps.

#### 5.6 Customising the target and option lists

The targets known to l3build are stored in the global table target\_list. Each entry should have at least a func, pointing to the function used to implement the target. This function will receive the list of names given at the command line as a table argument. In most cases, targets will also have a desc, used to construct help() automatically. In addition, the following may also be used:

- bundle\_func A variant of func used when at the top level of a bundle
- bundle\_target A boolean to specify that when passing the target name in a bundle, it should have bundle prepended.
- pre A function executed before the main function, and receiving the names as an argument; this allows checking of the name data without impact on the main func.

The functions func, bundle\_func and pre must return 0 on success.

The list of options (switches) is controlled by the option\_list table. The name of each entry in the table is the "long" version of the option. Each entry requires a type, one of boolean, string or table. As for targets, each entry should have a desc to construct the help(). It is also possible to provide a short name for the option: this should be a single letter.

#### 5.7 Customising the manifest file

The default setup for the manifest file creating with the manifest target attempt to reflect the defaults for l3build itself. The groups (and hence the files) displayed can be completely customised by defining a new setup function which creates a Lua table with the appropriate settings (Section 5.7.1).

The formatting within the manifest file can be customised by redefining a number of Lua functions. This includes how the files are sorted within each group (Section 5.7.2 on the next page), the inclusion of one-line descriptions for each file (Section 5.7.3 on page 37), and the details of the formatting of each entry (Section 5.7.4 on page 37).

To perform such customizations, either include the re-definitions directly within your package's build.lua file, or make a copy of l3build-manifest-setup.lua, rename it, and load it within your build.lua using dofile().

#### 5.7.1 Custom manifest groups

The setup code for defining each group of files within the manifest looks something like the following:

Table 3: Table entries used in the manifest setup table for a group.

Entry	Description
name	The heading of the group
description	The description printed below the heading
files	Files to include in this group
exclude	Files to exclude (default {excludefiles})
dir	The directory to search (default maindir)
rename	An array with a gsub redefinition for the filename
skipfiledescription	Whether to extract file descriptions from these files
	(default false)

Table 4: Table entries used in the manifest setup table for a subheading.

Entry	Description
subheading description	The subheading The description printed below the subheading

```
description = [[
These are source files generating the package files.
       files
               = {sourcefiles},
   },
    {
               = "Typeset documentation source files",
       description = [[
These files are typeset using LaTeX to produce the PDF documentation for the package.
       ]],
               = {typesetfiles, typesetsourcefiles, typesetdemofiles},
       files
    },
  }
 return groups
end
```

The groups variable is an ordered array of tables which contain the metadata about each 'group' in the manifest listing. The keys supported in these tables are outlined in Tables 3 and 4. See the complete setup code in 13build-manifest-setup.lua for examples of these in use.

#### 5.7.2 Sorting within each manifest group

Within a single group in the manifest listing, files can be matched against multiple variables. For example, for sourcefiles={\*.dtx,\*.ins} the following (unsorted) file listing might result:

- foo.dtx
- bar.dtx
- foo.ins
- bar.ins

This listing can be sorted using two separate functions by the default manifest code. The first, default, is to sort alphabetically within a single variable match. This keeps all files of a single extension contiguous in the listing. To edit how this sort is performed, redefine the manifest\_sort\_within\_match function.

The second approach to sorting is to apply a sorting function to the entire set of matched files. (This happens *after* any sorting is applied for each match.) By default this is a no-op but can be edited by redefining the manifest\_sort\_within\_group function. For example:

```
manifest_sort_within_group = function(files)
  local f = files
  table.sort(f)
  return f
end
```

This will produce an alphabetical listing of files:

- bar.dtx
- bar.ins
- foo.dtx
- foo.ins

#### 5.7.3 File descriptions

By default the manifest contains lists of files, and with a small addition these lists can be augmented with a one-line summary of each file. If the Lua function manifest\_extract\_filedesc is defined, it will be used to search the contents of each file to extract a description for that file. For example, perhaps you are using multiple .dtx files for a project and the argument to the first \section in each can be used as a file description:

```
manifest_extract_filedesc = function(filehandle,filename)

local all_file = filehandle:read("a")
local matchstr = "\\section{(.-)}"

filedesc = string.match(all_file,matchstr)

return filedesc
end
```

(Note the matchstr above is only an example and doesn't handle nested braces.)

#### 5.7.4 Custom formatting

After the manifest code has built a complete listing of files to print, a series of file writing operations are performed which create the manifest file. The following functions can be re-defined to change the formatting of the manifest file:

• manifest\_write\_opening: Write the heading of the manifest file and its opening paragraph.

- manifest\_write\_subheading: Write a subheading and description
- manifest\_write\_group\_heading: Write the section heading of the manifest group and the group description
- manifest\_write\_group\_file: Write the filename (when not writing file descriptions)
- manifest\_write\_group\_file\_descr: Write the filename and the file description

Full descriptions of their usage and arguments can be found within the 13build-manifest-setup.lua code itself.

### 6 Known limitations

#### 6.1 Non-ascii filenames

On Windows, support for non-ASCII filenames is limited by the way that Lua handles system calls. While calling TeX engines should work with any name, general file operations will only success if the filename falls within the codepage currently in use by the operating system.

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The italic numbers denote the pages where the corresponding entry is described, numbers underlined point to the definition, all others indicate the places where it is used.

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